

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF  
DIVISION

In re: §  
BERG, STANLEY § Case No. 05-58649 JBS  
Debtor(s) §

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**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim  
disbursement  
Administrative expenses  
Other payments to creditors  
Non-estate funds paid to 3<sup>rd</sup> Parties  
Exemptions paid to the debtor  
Other payments to the debtor

Leaving a balance on hand of<sup>1</sup> \$

The remaining funds are available for distribution.

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<sup>1</sup> The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/ RONALD R. PETERSON  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

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**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**

Page: 1  
**Exhibit A**

**ASSET CASES**

Case No: 05-58649 Judge: HON. JOHN B. SCHMETTERER  
Case Name: BERG, STANLEY

Trustee Name: RONALD R. PETERSON  
Date Filed (f) or Converted (c): 10/15/05 (f)  
341(a) Meeting Date: 02/24/06  
Claims Bar Date: 07/05/06

For Period Ending: 08/11/11

1	2	3	4	5	6	7	8
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) DA=554(c)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets	Lien Amount	Exempt Amount
1. Real estate at 825 Kipling Lane	640,000.00	0.00		169,293.10	FA	640,000.00	0.00
2. Cash	43.00	0.00		0.00	FA	0.00	43.00
3. Account at American Enterprise	540.00	0.00		0.00	FA	270.00	270.00
4. Account with Merrill Lynch	1,700.00	0.00		0.00	FA	0.00	0.00
5. 1/2 of household furniture	2,000.00	0.00		0.00	FA	0.00	1,230.00
6. Furniture	500.00	0.00		0.00	FA	0.00	500.00
7. Book, pictures, artwork & collections	150.00	0.00		0.00	FA	0.00	0.00
8. Clothing	500.00	0.00		0.00	FA	0.00	500.00
9. Wearing apparel	100.00	0.00		0.00	FA	0.00	100.00
10. B-3 corporate stock	300.00	0.00		0.00	FA	0.00	0.00
11. Berg Manufacturing loans	200,000.00	0.00		0.00	FA	0.00	0.00
12. 2003 Mercury Grand Marquis	15,000.00	0.00		0.00	FA	0.00	0.00
13. 2004 Lincoln Mercury Grand Marquis	20,000.00	0.00		0.00	FA	25,000.00	1,200.00
14. Avoidance Action (u)	Unknown	0.00		0.00	FA	0.00	0.00

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**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**

Page: 2  
**Exhibit A**

**ASSET CASES**

Case No: 05-58649 Judge: HON. JOHN B. SCHMETTERER  
Case Name: BERG, STANLEY

Trustee Name: RONALD R. PETERSON  
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1	2	3	4	5	6	7	8
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) DA=554(c)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets	Lien Amount	Exempt Amount
15. Insurance Refund (u)	0.00	684.00		684.00	0.00	0.00	0.00
INT. Post-Petition Interest Deposits (u)	Unknown	0.00		85.79	FA	0.00	0.00

	Gross Value of Remaining Assets				
TOTALS (Excluding Unknown Values)	\$880,833.00	\$684.00	\$170,062.89	\$0.00	\$665,270.00
				\$3,843.00	
				(Total Dollar Amount in Column 6)	

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

November 26, 2010, 11:24 a.m. In process of preparing attorneys' fee application and final report.

RE PROP# 1---Both sets of liens were avoided. The first lien was filed in the wrong state Saxson, while the second lien did not comply with the conveyancing statute.

RE PROP# 14---Complex Adverary to avoid two mortgages and fraudulent transfer of house

RE PROP# 15---Jenner paid the insurance and I put the refund in the Trustee's account.

Initial Projected Date of Final Report (TFR): 12/31/08 Current Projected Date of Final Report (TFR): 03/31/11

\_\_\_\_\_  
Date: \_\_\_\_\_

RONALD R. PETERSON

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-58649 -JBS  
Case Name: BERG, STANLEY

Trustee Name: RONALD R. PETERSON  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*0396 Money Market Account (Interest Earn

Taxpayer ID No: \*\*\*\*\*4455  
For Period Ending: 08/11/11

Blanket Bond (per case limit): \$ 5,000,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/02/10	1	Centrury Marino Realtors Escrow Account 5800 W. Dempster Morton Grove, IL 60053	BALANCE FORWARD Sale of Real Estate \$50,000 was the down payment. The difference between \$50,000 and the amount of this check is the broker's commission	1110-000	23,420.00		0.00 23,420.00
03/02/10	1	Chicago Title and Trust 171 North Clark Chicago, IL 60601	Sale of Real Estate		145,873.10		169,293.10
			Memo Amount: ( 3,388.20 )	4700-000			
			County Taxes				
			Memo Amount: ( 20,611.11 )	4700-000			
			County Taxes				
		MARINO CENTUIRY 21	Memo Amount: ( 26,580.00 )	3510-000			
			Broker's Commission				
		CHICAGO TITLE & TRUST	Memo Amount: ( 425.00 )	2500-000			
			Title Charges				
		CHICAGO TITLE & TRUST	Memo Amount: ( 1,650.00 )	2500-000			
			Title Insurance				
		CHICAGO TITLE & TRUST	Memo Amount: ( 50.00 )	2500-000			
			Delivery Charge				
		CHICAGO TITLE & TRUST	Memo Amount: ( 100.00 )	2500-000			
			Title Insurance				
		CITY OF HIGHLAND PARK	Memo Amount: ( 221.50 )	2820-000			
			Highland Park Stamp Tax				
			Memo Amount: ( 443.00 )	2820-000			
			State Stamp Tax				
			Memo Amount: ( 3.00 )	2820-000			
			State of Illinois Registration Fee				
		NORTH SHORE SANITARY DISTRICT	Memo Amount: ( 18.06 )	2820-000			

Page Subtotals 169,293.10 0.00

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*0396 Money Market Account (Interest Earn

Taxpayer ID No: \*\*\*\*\*4455  
For Period Ending: 08/11/11

Blanket Bond (per case limit): \$ 5,000,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		JENNER & BLOCK	Utilities Memo Amount: ( 3,225.92 )	2500-000			
		JENNER & BLOCK	Utilities Memo Amount: ( 10,976.86 )	2500-000			
			Utilities and Landscaping Memo Amount: ( 36,721.15 )	4700-000			
		INGRID BERG	Real Estate Taxes Memo Amount: ( 169,293.10 )	8500-002			
	1	CHICAGO TITLE & TRUST	Non Debtor Payment Memo Amount: 419,580.00	1110-000			
			Gross Sale Price				
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	6.23		169,299.33
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	6.96		169,306.29
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	7.18		169,313.47
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	6.96		169,320.43
07/27/10		MetLife Auto & Home	Insurance Refund	2420-000	684.00		170,004.43
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	7.19		170,011.62
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	7.22		170,018.84
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	6.99		170,025.83
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	7.21		170,033.04
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	6.99		170,040.03
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	7.22		170,047.25
01/31/11	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	7.22		170,054.47
02/28/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	1.30		170,055.77
03/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	1.44		170,057.21
04/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	1.39		170,058.60
05/31/11	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	1.45		170,060.05
06/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	1.40		170,061.45
07/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	1.44		170,062.89

Page Subtotals 769.79 0.00

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-58649 -JBS  
Case Name: BERG, STANLEY

Trustee Name: RONALD R. PETERSON  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*0396 Money Market Account (Interest Earn

Taxpayer ID No: \*\*\*\*\*4455  
For Period Ending: 08/11/11

Blanket Bond (per case limit): \$ 5,000,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		Memo Allocation Receipts: 419,580.00			170,062.89	0.00	170,062.89
		Memo Allocation Disbursements: 273,706.90			0.00	0.00	
			COLUMN TOTALS				
			Less: Bank Transfers/CD's				
			Subtotal		170,062.89	0.00	
		Memo Allocation Net: 145,873.10					
			Less: Payments to Debtors			0.00	
			Net		170,062.89	0.00	
						NET	ACCOUNT
						DISBURSEMENTS	BALANCE
		Total Allocation Receipts: 419,580.00	TOTAL - ALL ACCOUNTS		NET DEPOSITS		
		Total Allocation Disbursements: 273,706.90	Money Market Account (Interest Earn - *****0396		170,062.89	0.00	170,062.89
		Total Memo Allocation Net: 145,873.10			170,062.89	0.00	170,062.89
					(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number:	05-58649	Page 1			Date: August 12, 2011	
Debtor Name:	BERG, STANLEY		Claim Class Sequence			
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000012 001 3110-00	JENNER & BLOCK LLP 353 N. CLARK STREET CHICAGO, IL 60654-3456	Administrative		\$0.00	\$378,236.95	\$378,236.95
000013 001 3310-00	ALAN D. LASKO ALAN D. LASKO & ASSOCIATES, P.C. 29 SOUTH LASALLE STREET SUITE 1240 CHICAGO, IL 60603	Administrative		\$0.00	\$1,615.70	\$1,615.70
000001 070 7100-00	Glenn R Barmann Trustee for State Line Plastics c/o William D Anthony 20 N Wacker Drive Ste 2520 Chicago, Il 60606	Unsecured	Filed 03/28/06	\$0.00	\$1,000,000.00	\$1,000,000.00
000002 070 7100-00	American Express Centurion Bank c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured	Filed 05/01/06	\$0.00	\$4,106.35	\$4,106.35
000003 070 7100-00	Chase Bank USA, N.A. c/o Weinstein & Riley, P.S. 2101 4th Avenue, Suite 900 Seattle, WA, 98121	Unsecured	Filed 05/09/06	\$0.00	\$7,588.39	\$7,588.39
000004 070 7100-00	American Express Travel Related Services Co Inc c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured	Filed 05/15/06	\$0.00	\$23,745.50	\$23,745.50
000005 070 7100-00	CAPITAL ONE BANK C/O TSYS DEBT MGMT PO BOX 5155 NORCROSS, GA 30091	Unsecured	Filed 05/23/06	\$0.00	\$23,490.85	\$23,490.85
000006 070 7100-00	U.S. Department of Labor Office of the Solicitor 230 S. Dearborn, Room 844 Chicago, IL 60604 Attn.: Karen L. Mansfield	Unsecured	Filed 06/14/06	\$0.00	\$64,872.44	\$64,872.44
000007 050 4110-00	Michael Frisbie 10 Trafalgar Road Lincolnshire Road Lincolnshire, IL 60069-3003	Unsecured	Filed 06/21/06	\$0.00	\$483,683.73	\$483,683.73
000008 070 7100-00	Citibank USA NA DBA The Home Depot P O Box 9025 Des Moines, IA 50368	Unsecured	Filed 06/29/06	\$0.00	\$10,197.24	\$10,197.24



EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 05-58649		Page 2		Date: August 12, 2011		
Debtor Name: BERG, STANLEY		Claim Class Sequence				
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000009 050 4110-00	Saxon Mortgage 1270 Northland Dr Ste 200 Mendota Heights, MN 55120	Unsecured	Filed 06/30/06	\$0.00	\$507,798.60	\$507,798.60
000010 070 7100-00	KORMAN/LEDERER Management Co as agent 3100 DUNDEE AVE SUITE 116 NORTHBROOK, IL 60062	Unsecured	Filed 06/30/06	\$0.00	\$843,452.00	\$843,452.00
000011 070 7100-00	MBNA AMERICA BANK NA Mailstop DE5-014-02-03 P O Box 15168 Wilmington, DE 19850	Unsecured	Filed 07/05/06	\$0.00	\$9,829.92	\$9,829.92
Case Totals:				\$0.00	\$3,358,617.67	\$3,358,617.67
Code #: Trustee's Claim Number, Priority Code, Claim Type						

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 05-58649 JBS

Case Name: BERG, STANLEY

Trustee Name: RONALD R. PETERSON

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: RONALD R. PETERSON	\$	\$	\$
Trustee Expenses: RONALD R. PETERSON	\$	\$	\$
Attorney for Trustee Fees: JENNER & BLOCK LLP	\$	\$	\$
Attorney for Trustee Expenses: JENNER & BLOCK LLP	\$	\$	\$
Accountant for Trustee Fees: ALAN D. LASKO	\$	\$	\$
Accountant for Trustee Expenses: ALAN D. LASKO	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Glenn R Barmann Trustee for State Line Plastics c/o William D Anthony 20 N Wacker Drive Ste 2520 Chicago, Il 60606	\$	\$	\$
000002	American Express Centurion Bank c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	\$	\$	\$
000003	Chase Bank USA, N.A. c/o Weinstein & Riley, P.S. 2101 4th Avenue, Suite 900 Seattle, WA, 98121	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000004	American Express Travel Related Services Co Inc c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	\$	\$	\$
000005	CAPITAL ONE BANK C/O TSYS DEBT MGMT PO BOX 5155 NORCROSS , GA 30091	\$	\$	\$
000006	U.S. Department of Labor Office of the Solicitor 230 S. Dearborn, Room 844 Chicago, IL 60604 Attn.: Karen L. Mansfield	\$	\$	\$
000007	Michael Frisbie 10 Trafalgar Road Lincolnshire Road Lincolnshire, IL 60069- 3003	\$	\$	\$
000008	Citibank USA NA DBA The Home Depot P O Box 9025 Des Moines, IA 50368	\$	\$	\$
000009	Saxon Mortgage 1270 Northland Dr Ste 200 Mendota Heights, MN 55120	\$	\$	\$
000010	KORMAN/LEDERER Management Co as agent 3100 DUNDEE AVE SUITE 116 NORTHBROOK, IL 60062	\$	\$	\$
000011	MBNA AMERICA BANK NA Mailstop DE5-014-02-03 P O Box 15168 Wilmington, DE 19850	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance

\$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE